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**FOR IMMEDIATE RELEASE**

# Sun Pharma reports Q1FY27 results

*Q1 Sales at Rs. 151,836 million up 10.1% YoY*
*Q1 Net profit increased to Rs. 28,948 million*

Mumbai, July 31, 2026: Sun Pharmaceutical Industries Limited (Reuters: SUN.BO, Bloomberg: SUNP IN, NSE: SUNPHARMA, BSE: 524715) reported financials for the first quarter ending June 30th, 2026.

**Highlights of Q1FY27 consolidated financials***

- Sales at Rs. 151,836 million, a growth of 10.1%
- Global Innovative Medicines sales at US$ 351 million, up 12.8% and accounting for 21.9% of sales.
- EBITDA at Rs. 44,177 million, up 2.7%. EBITDA margin at 28.9%.
- Adjusted net profit was Rs. 30,894 million, up 3.1%
- R&D investment was Rs. 8,264 million at 5.4% of sales

**Growth measured vs same period last financial year*

**Kirti Ganorkar, Managing Director of the Company, said,** "Our performance during the quarter was driven by strong momentum in India as well as Innovative Medicines, which delivered robust growth across the U.S. and international regions. Recent semaglutide approvals in India, Brazil and South Africa underscore our capabilities in developing complex peptide products for patients globally. Organon shareholders have approved the proposed acquisition by Sun, which is on track to close in early 2027."

**India Formulations**

Formulation sales in India were Rs. 54,749 million, registering a growth of 16%. India Formulation sales accounted for 36.1% of total consolidated sales.

Sun Pharma continues to be India's No. 1 Pharma Company. Sun's market share increased to 8.5% from 8.2%, as per the Pharmarack MAT June-2026 report. As per SMSRC (Mar-Jun 2026) report, Sun Pharma enjoys No.1 ranking by prescriptions in 12 different doctor categories. For Q1FY27, the company launched 5 new products in the Indian market.

**US Formulations**

Formulation sales in the US were US$ 427 million, lower by 9.7%. Innovative Medicines continued to grow, partially offsetting the decline in generics business. US sales accounted for approximately 26.6% of total consolidated sales.

**Emerging Markets (EM) Formulations**

Emerging Markets formulations sales were US$ 311 million, up by 4.2% and accounted for 19.4% of total consolidated sales.

**Rest of World (ROW) Formulations**

Formulation sales in Rest of World markets were US$ 218 million and accounted for 13.6% of total consolidated sales.

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## Innovative Medicines

Global Innovative Medicines sales were US$ 351 million for Q1FY27, up 12.8% and accounted for 21.9% of sales.

## Active Pharmaceutical Ingredients (API)

Our API portfolio supports our formulation business and API customers across geographies. External sales of API were Rs. 5,972 million, up 10.5%.

## R&D Update

Sun Pharma's R&D efforts span across both innovative and generic businesses and the company continues to invest in building the pipeline for various markets. Sun's innovative R&D pipeline includes five novel entities in clinical stage. Sun has a comprehensive product offering in the US market consisting of approved ANDAs for 558 products while filings for 119 ANDAs await US FDA approval, including 28 tentative approvals. During the quarter, 3 ANDAs were filed, and approval received for 6 ANDAs.

Sun's portfolio includes 57 approved NDAs while 13 NDAs await US FDA approval.

## Innovative Medicines Pipeline

| Candidate | Indication | Current phase | Next milestone |
|---|---|---|---|
| Ilumya | psoriatic arthritis | Supplement filed with US FDA | PDUFA Date: Oct-26 |
| Fibromun | soft tissue sarcoma | Phase 2 completed | Start of Phase 3 |
| | glioblastoma | Phase 2 | Regulatory filing |
| GL0034 | type 2 diabetes | Phase 2 | Topline data during 2HCY27 |
| Nidlegy™ (EU, ANZ rights with Sun) | locally advanced melanoma | Filing with EMA | Approval and launch |
| | locally advanced BCC | Phase 2 | Regulatory filing |
| | locally advanced cSCC | Phase 2 | Regulatory filing |
| **Candidate for partnering** | | | |
| MM-II | pain in osteoarthritis | Phase 2 completed | To enter partnership for commercialization |

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SUN PHARMA

**Sales and R&D snapshot**

**(₹ in mn)**

| **Particulars** | **Quarter ended** | | | **Year ended** |
|---|---|---|---|---|
| | 30.06.2026 | 31.03.2026 | 30.06.2025 | 31.03.2026 |
| India Formulations | 54,748.9 | 48,358.9 | 47,211.0 | 192,903.6 |
| US Formulations | 40,419.1 | 41,997.1 | 40,452.1 | 168,242.2 |
| EM Formulations | 29,456.3 | 27,970.5 | 25,531.4 | 111,864.8 |
| ROW Formulations | 20,685.8 | 20,139.7 | 18,735.9 | 85,684.0 |
| **Total Formulations** | **145,310.1** | **138,466.2** | **131,930.4** | **558,694.6** |
| API | 5,972.3 | 6,738.6 | 5,403.7 | 21,852.6 |
| Others | 553.1 | 392.7 | 526.6 | 1,653.9 |
| **Total Sales** | **151,835.5** | **145,597.5** | **137,860.7** | **582,201.1** |
| | | | | |
| **Total R&D Expenditure** | **8,263.5** | **9,757.3** | **9,028.6** | **35,540.1** |
| Capital | 186.9 | 257.0 | 187.6 | 799.1 |
| Revenue | 8,076.6 | 9,500.3 | 8,841.0 | 34,741.0 |
| Exchange Rates : US$ 1 = ₹ | 94.70 | 91.49 | 85.56 | |

**Earnings Call** (06.30 pm IST, July 31, 2026)

The Company will host earnings call at 06.30 pm IST on July 31, 2026, where senior management will discuss the Company's performance and answer questions from participants. This call will be accessible through an audio dial-in and a webcast.

| | |
|---|---|
| *Audio conference* | Participants can dial-in on the numbers below<br>Universal number: +91 22 6629 0049<br>+91 22 7194 5729 |
| *Pre-registration details* | Click here DiamondPassRegistration |
| *Webcast* | *More details will be provided through our website, www.sunpharma.com* |

To participate in the audio call, please dial the numbers provided above five to ten minutes ahead of the scheduled start time. The operator will provide instructions on asking questions before the call. The transcript of the event will be available at www.sunpharma.com. The playback will be available for a few days.

**Disclaimer**

**About Sun Pharmaceutical Industries Limited (CIN - L24230GJ1993PLC019050)**

Sun Pharma is the world's leading specialty generics company with a presence in Innovative Medicines, Generics and Consumer Healthcare products. It is the largest pharmaceutical company in India and is a leading generic company in the US as well as Global Emerging Markets. Sun's high growth Innovative Medicines portfolio spans innovative products in dermatology, ophthalmology, and onco-dermatology and accounts for about 22% of company sales. The company's vertically integrated operations deliver high-quality medicines, trusted by physicians and consumers in over 100 countries. Its manufacturing facilities are spread across five continents. Sun Pharma is proud of its multi-cultural workforce drawn from over 50 nations. For further information, please visit www.sunpharma.com and follow us on LinkedIn & X (Formerly Twitter).

**Contacts**

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