

Alchemee Skincare
Corporation

BALANCE SHEETS

	March 31, 2026	March 31, 2025
	U.S. Dollars	
	Unaudited	
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	706,888	254,334
Short-term bank deposits		
Marketable Securities		
Trade accounts receivable	1,457,273	2,030,092
Other receivables and prepaid expenses:		
Prepaid expenses	20,772	23,215
Government authorities		
Advances to suppliers		
Derivative instruments		
Intercompany balances	9,038,110	9,435,041
Other		
TOTAL Other receivables and prepaid expenses	9,058,881	9,458,256
Inventories	1,403,991	1,113,430
TOTAL CURRENT ASSETS	12,627,034	12,856,112
Long Term Receivables and Other Assets		
Long Term Marketable Securities	-	-
ROU Assets, net		
FIXED ASSETS:		
Cost		
Less - accumulated depreciation	-	-
INTANGIBLE ASSETS AND DEFERRED COSTS, NET		
DEFERRED INCOME TAXES		
TOTAL ASSETS	\$ 12,627,034	\$ 12,856,112

Alchemee Skincare Corporation

BALANCE SHEETS

	March 31, 2026	March 31, 2025
	U.S. Dollars	
	Unaudited	
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Short-term bank credit	\$ -	\$ -
Current maturities of long-term debt		
Accounts payable:		
Trade payables	(256,013)	(234,965)
Other current liabilities:		
Returns reserve	(348,822)	(200,956)
Payable to Government Authorities	(157,641)	(175,259)
Due to customers		
Lease Liability		
Employees and payroll accruals		
Deferred revenue		
Accrued income taxes		
Legal and audit fees		
Settlements and loss contingencies		
Accrued expenses	(43,135)	(231,956)
Derivative instruments		
Suppliers of property, plant and equipment		
Payable on Purchase of treasury stock		
Payable on Purchase of Marketable Securities		
Other		
TOTAL Other current liabilities	(549,598)	(608,171)
TOTAL CURRENT LIABILITIES	(805,611)	(843,137)
LONG-TERM LIABILITIES:		
Long-term debt, net of current maturities		
Deferred income taxes		
Derivative instruments		
Other long-term liabilities		
SHAREHOLDERS' EQUITY	(11,821,423)	(12,012,975)
	<u>\$ (12,627,034)</u>	<u>\$ (12,856,112)</u>

Date of approval of the
financial statements

Zvi Albert
VP, Finance and Chief Financial Officer

STATEMENTS OF INCOME

	For the Year Ended March 31, 2026	For the Year Ended March 31, 2025
	U.S. Dollars	
	Unaudited	
Sales	\$ 2,857,410	\$ 4,908,659
Cost of sales	1,707,338	1,735,372
Gross profit	1,150,073	3,173,287
Research and development	807	127
Selling and marketing expenses	1,402,172	2,564,286
Settlements and loss contingencies	-	-
General and administrative expenses	252,745	304,630
Operating income	(505,652)	304,243
Financing income, net	490,380	5,155
Other expenses	818,851	2,101,808
Income before taxes on income	(177,181)	2,400,896
Taxes on income	629	-
Discontinued operation		
Net income for the period before subsidiaries and dividends	(177,810)	2,400,896
Dividend income, net		
Subsidiaries		
Net income for the period	\$ (177,810)	\$ 2,400,896

Alchemee Skincare Corporation

Changes in Shareholders' Equity

	Share Capital	Additional paid in capital	Accumulated other comprehensive loss	Treasury stock	Dividend	Retained Earnings	Total Shareholders' Equity
	U.S. Dollars						
	Un-audited						
Balance at March 31, 2024	-	-	-	-	-	(9,612,079)	(9,612,079)
Foreign Currency translation adjustments							-
Unrealized losses on available for sale marketble securities							-
Treasury stock							-
Net income						(2,400,896)	(2,400,896)
Balance at March 31, 2025	-	-	-	-	-	(12,012,975)	(12,012,975)