

## Sun Pharma Laboratories Limited

Regd. Office : Sun House, Plot No. 201 B/1,  
Western Express Highway, Goregaon (E),  
Mumbai - 400 063, Maharashtra, INDIA.  
Tel. : (91-22) 4324 4324  
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CIN : U25200MH1997PLC240268



**August 12, 2016**

General Manager  
BSE Limited,  
Market Operations Dept.  
P. J. Towers, Dalal Street,  
Mumbai - 400 001  
Scrip Codes: 953162 and 953164  
ISIN Nos: INE915T08016 and INE915T08024

**Sub: Annual Undertaking pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. ("SEBI Regulations")**

Dear Sir/Madam,

In compliance with the Regulation 57(2) of the SEBI Regulations, we hereby undertake and confirm that all the documents and intimations, with respect to 10,000 (Ten Thousand) Rated Unsecured, Listed Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each for cash at par, aggregating upto Rs. 1,000,00,00,000/- (Rupees One Thousand Crore) issued and allotted under two series with series 1 debentures comprising of upto 5,000 debentures with tenor of 24 months and coupon rate of 7.94% p.a. and series 2 debentures comprising of upto 5,000 debentures with tenor of 39 months and coupon rate of 7.94% p.a., as required to be submitted with the Debenture Trustees, in terms of Debenture Trust Deed and the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, for the Financial year 2015-2016 have been duly complied with.

This is for your information and record.

Thanking you,

Yours faithfully,  
For Sun Pharma Laboratories Limited

**Abhay Gandhi**  
**Whole-Time-Director & CEO**